

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 25, 2006

REGISTRATION NO.: 24985

BONDS ISSUED BY: Consolidated School District No. 4

AMOUNT OF ISSUE: \$3,000,000.00 (a portion of \$9,500,000 authorized) COUNTY: of Jackson

DATE OF ISSUE: August 28, 2006

MONTH OF MATURITY: August

PURPOSE OF BONDS: Renovations to two gymnasiums, auditorium and theater and renovations to classrooms, ceilings, drainage systems, sidewalks and stadium entrance parking lots at the Grandview High School; renovations to the principal's and counselors' offices, lower level classrooms and offices, sports field and cafeteria at the Grandview Middle School; renovations of the principal's and nurses' offices at the High Grove Elementary School; new windows, doors, renovations to and equipment for classrooms, library and offices at the Grandview Alternative School; building renovations and renovations of classrooms, cafeteria, library, floors and fences at the Meadowmere Elementary School; building renovations and renovations to the playgrounds, parking lots, windows and two-story building at the Martin City Elementary School; ceilings in classrooms and corridors, intercom system, playground and driveway renovations and repairs at the Belvidere Elementary School; window replacement and renovations of playgrounds and parking lots at the Butcher-Green Elementary School; and renovations of windows, doors, flooring, ceilings, classrooms, sidewalks, and playgrounds at the Conn-West Elementary School. (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government annually allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government. The bondholder must include the allowed amount of the tax credit in gross income for tax purposes. The tax credit rate is 5.78%).

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 3,000,000.00	08/28/2021

ARE BONDS CALLABLE: No

BOND REGISTRAR: U.S. Bank, National Association, St. Paul, Minnesota
(Principal) August 28, 2021

INTEREST PAYABLE: BY: U.S. Bank, National Association, St. Paul, Minnesota

APPROVING OPINION BY: Fields & Brown, LLC, Kansas City, Missouri

ISSUE BOUGHT BY: Bank of America, N.A.

PURCHASE PRICE: \$3,000,000.00

INTEREST RATE: %

ASSESSED VALUATION: \$374,806,323

INDEBTEDNESS: (Including this issue) \$35,460,000

NOTICE OF ELECTION: Published one newspaper March 25 and April 1, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...2,706; No...1,472

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable